

Form BR
File with:
AMBERLEY VILLAGE
INCOME TAX DEPT.
7149 Ridge Road
Cincinnati, OH 45237
(513) 531-0130
www.amberleyvillage.org

AMBERLEY VILLAGE INCOME TAX RETURN

FISCAL PERIOD: _____ to _____

Calendar Year Taxpayers file on or before April 15th
Fiscal Year Due on 15th day of 4th Month after year-end

Payment Method:

- Check
 Credit Card
(see reverse side)

Phone #: _____

Taxpayers Name and Address:

Filing Status (Check One)

- C-Corporation S-Corporation
 LLC Partnership/Association
 Fiduciary (Trusts and Estates)

ACCOUNT NUMBER:

FID #: _____

TAX OFFICE USE ONLY

TAX CALCULATION

1.	Adjusted Federal Taxable Income (Attach Copy of Federal Return Sections A-D, Page 2)	\$ _____
2.	Adjustments (From Line M & Z, Schedule X)	\$ _____
3.	Taxable income before apportionment (Line 1 plus/minus Line 2)	\$ _____
4.	Apportionment percentage (From Step 5, Schedule Y)	_____ %
5.	Amberley Village taxable income (Multiply Line 3 by Line 4)	\$ _____
6.	Net Loss Carryforward (limited to 5 years)	\$ _____
7.	Amount subject to Amberley Village income tax (Line 5 plus/minus Line 6)	\$ _____
8.	Amberley Village Income Tax (Multiply Line 7 by 2% [.02])	\$ _____
9a.	Estimates paid on this year's liability	\$ _____
9b.	Credits applied to this year's liability	\$ _____
10.	Total payments and credits (Lines 9a + 9b)	\$ _____
11.	Tax due (Subtract Line 10 from Line 8)	\$ _____
12.	Overpayment (Line 10 greater than Line 8)	\$ _____
	Refund \$ _____ OR Credit to Next Year \$ _____	
	(Amts. Less than \$1.00 will not be refunded or credited)	

DECLARATION OF ESTIMATED TAX FOR NEXT TAX YEAR

13.	Total estimated income subject to tax \$ _____ Multiply by Tax Rate of 2%.....	\$ _____
14.	Less credits (from line 12 above).....	\$ _____
15.	Net estimated tax due (Line 13 minus Line 14).....	\$ _____
16.	Amount Paid with this Declaration (not less than 1/4 of Line 15).....	\$ _____
17.	Total Amt. Due: Tax Due (Line 11) \$ _____ Plus Estimate Tax (Line 16) \$ _____	TOTAL DUE

MASTERCARD AND VISA – Complete credit card section on reverse side.

Make Checks Payable to: Amberley Village Income Tax Dept. – ANY RETURNED CHECK IS SUBJECT TO A \$15 CHARGE

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (including accompanying schedules and statements) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS KNOWLEDGE.

May we discuss this return with the tax practitioner below? YES NO

Signature of Person Preparing _____ Date _____

Signature of Officer or Agent _____ Date _____

Address and Telephone # of preparer _____

Name and Title _____ Phone Number _____

SECTION A Adjusted Federal Taxable Income for S-Corporations and Partnerships

Ordinary Income for 1120 (Line 21) \$
Ordinary Income for 1120S (Line 21) or 1065 (Line 22) \$
Add Income/Losses reported to shareholders on Schedule K:
Net Income from Rental (Real Estate or Other) \$
Interest \$
Dividends \$
Royalties \$
Capital Gain/(Loss) \$
Other Income/(Loss) \$
Total Additions \$
Less Deductions reported to shareholders on Schedule K:
Charitable Contributions (Limited to 10% of Adjusted Taxable Income) \$
Section 179 Depreciation \$
Other Deductions \$
Total Deductions \$
Adjusted Federal Taxable Income (generally AFTI for S-Corps equal Line 23, Schedule K) \$

SECTION B Total from Federal Schedule D, Form 4797 \$

SECTION C Income from rents - from Schedule E \$

SECTION D All Other Taxable Income \$

TOTAL From Sections A, B, C & D Enter on Page 1, Line 1 \$

SCHEDULE X Reconciliation with Federal Income Tax Return as Required by ORC Section 718

Table with 4 columns: ITEMS NOT DEDUCTIBLE, ADD, ITEMS NOT TAXABLE, DEDUCT. Rows include: a. Federally deducted losses from IRC 1221 or 1231 property dispositions, b. Five percent of intangible income reported in letter O, except that from IRC 1221 property dispositions, c. Taxes based on income (State), d. Taxes based on income (City), e. Guaranteed payments or accruals to or for current or former partners or members, f. Federally deducted dividends, distributions, or amounts set aside for, credited to, or distributed to REIT or RIC investors, g. Federally deducted amounts paid or accrued to or for qualified self-employed retirement plans, health insurance plans, and life insurance plans for owners or owner-employees of non-C corp entities, h. Rental activities by partnership, S corp or LLC, Trusts, i. Other, m. Total (Enter Line 2 Other Side), n. Capital gains (IRC 1221 or 1231 property dispositions except to the extent the income and gains apply to those described in IRC 1245 or 1250), o. Federally reported intangible income such as, but not limited to interest, dividends, and patent and copyright income, p. Amount of Federal Tax Credit to the extent they have reduced corresponding operating expenses, q. Not previously deducted IRC Section 179 Expense, r. Partnership, S corp, LLC charitable contributions, s. Other, z. Total (Enter Line 2 Other Side)

SCHEDULE Y Business Apportionment Formula. Table with 3 columns: A. LOCATED EVERYWHERE, B. LOCATED IN THIS CITY, C. PERCENTAGE (B + A). Rows include: STEP 1. ORIGINAL COST OF REAL & TANGIBLE PERSONAL PROPERTY, GROSS ANNUAL RENTALS PAID MULTIPLIED BY 8, TOTAL STEP 1, STEP 2. GROSS RECEIPTS FROM SALES MADE AND/OR WORK OR SERVICES PERFORMED, STEP 3. WAGES, SALARIES AND OTHER COMPENSATION PAID, 4. TOTAL PERCENTAGES, 5. AVERAGE PERCENTAGES. Note: Divide Total Percentages by Number of Percentages Used Carry to Line 3, Page 1

PAYING TAX DUE BY CREDIT CARD

1. Circle One: MASTERCARD VISA
2. Account Number (16 digits):
3. Expiration Date: / (mm/yy) 4. Verification Code (must be provided to process):
5. Amount to be Paid: \$ 6. Your Signature for Authorization:

Please check credit card box on line 12 of front side to indicate paid by Mastercard/Visa.